

CONFIRMATION OF PAYEE – OPT OUT AND OPT IN REQUEST FORM

HARGREAVES
LANSDOWN

Complete this form to request to opt in or out of Confirmation of Payee for your HL account.

You can opt back in at any time.

This means that if someone tries to pay into your HL account by bank transfer, they will not be able to confirm your details are correct.

✉ Post this form to **FREEPOST, Hargreaves Lansdown** or

✉ Email to **CAWithdrawals@hl.co.uk**

Any opt out requests will be granted at our discretion and will apply to all your HL accounts and products.

☎ Call us on **0117 321 4173**

1. Opt in or opt out

I want to opt out of Confirmation of Payee I want to opt back in to Confirmation of Payee

2. Your details

Title (Mr, Mrs, etc):	First name(s):	Last name:
Business name (if applicable):	Address:	
Postcode:	Email address:	

3. Your HL account details

Client number (if known):

4. Your reason for opting out

Let us know why you want to opt out of the Confirmation of Payee service. If you are opting back in, you do not need to complete this section.

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4. Next steps

If you are opting out, we will review your request and reply to you within 28 days of us receiving it. If your request is approved, it will be applied to your HL account. You can opt back in at any time using another copy of this form.

If you are opting back in, we will process your request within 28 days of us receiving it.

5. Declaration – please sign and date

I confirm that I am the person named above or have authority to act on the account holder's behalf.

First name(s):	Last name:						
Please sign here  	Date: <table><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y
D	D	M	M	Y	Y		

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Any questions?

☎ Call us on **0117 314 6219**

✉ **CAWithdrawals@hl.co.uk**

🌐 **www.hl.co.uk**