

## **Terms of the HL Tax Wrapper Prize Draw (10 February 2025 – 5 April 2025)**

1. Subject to these terms and conditions, if you subscribe a minimum of £3,500 (a “Qualifying Payment”) into a new or existing HL Stocks and Shares ISA (S&S ISA), HL Cash ISA (CISA), HL Lifetime ISA (LISA) or HL Self-Invested Personal Pension (SIPP) between 10 February 2025 – 5 April 2025 inclusive (the “Qualification Period”), we will automatically enter you into a prize draw to win a cash sum of £50,000 (the “Draw”).

2. **Qualifying Payments:** Only cash contributions into your HL S&S ISA, CISA, LISA or SIPP will qualify for the Draw. Contributions can be made via cheque, direct debit, debit card, bank transfer, easy bank transfer or lodgement of SAYE (Save AS You Earn) or SIP (Share Incentive Plan). Payroll subscriptions, transfers from other ISAs or between HL accounts and/or HL clients will not be eligible. Clients making a contribution to a HL Group ISA, HL Group SIPP, PMS SIPP or PMS ISA via HL Advisory services will not be included in the Draw. For payments sent through the post, the application must be received before the end of the Qualification Period. You can only be entered into the draw once.

3. **Eligibility:** To be eligible for the Draw, you must:

- be a UK resident;
- be aged 18 or over;
- not be an employee of any Hargreaves Lansdown group company or a member of any such employee’s immediate family or household;
- not withdraw or transfer out of your HL S&S ISA, CISA, LISA or SIPP before 20 May 2025; and
- comply with these terms and conditions.

4. **Opting out:** Upon making a Qualifying Payment within the Qualification Period, you will be automatically entered into the Draw, in accordance with clause 1 of these terms and conditions. If you do not wish to be entered, please contact us on 0117 900 9000.

5. **The draw:** Two winners will be randomly chosen by 31 May 2025 by Hargreaves Lansdown and each will receive a £50,000 payment. The payment will be made by 31 May 2025 to the winners’ Loyalty Bonus Accounts. If a winner does not have a Loyalty Bonus Account, the payment will be made to the Nominated Bank Account details we hold on record or sent by cheque to their address. The winners will be notified by telephone or email by 31 May 2025. If we cannot get in contact with a winner, then the winner’s prize may be forfeited and we will be entitled to select another winner. The winners will also receive a notification once the payment has been made via Secure Message.

**6. Public information:** We are required to make available information that indicates that a valid award took place. To comply with this obligation, we will send the surname and county of prize winners to anyone requesting this information. If you object to any or all of your surname and county being published or made available, please notify us by calling 0117 900 9000. Please note, we must still provide your details to the Advertising Standards Authority on request. We may contact prize winners to ask if they would be willing to take part in a case study of the Draw. Prize winners do not have to take part in any such case study and are free to decline our request.

7. Our decision on any aspect of the prize draw is final and binding and we reserve the right to cancel, suspend, or amend the Draw at any time and for any or no reason. If a winner rejects their prize or if their entry is invalid or in breach of these terms and conditions, the winner's prize will be forfeited and we shall be entitled to select another winner.

**8. Data processing:** By entering the Draw, you agree to the collection, retention, usage and distribution of your personal information in order to process and contact you about your entry. We shall use and take care of any personal data you supply to us as described in our privacy policy ([www.hl.co.uk/privacy-policy](http://www.hl.co.uk/privacy-policy)).

**9. Governing Law:** These terms are governed by the laws of England and Wales and are subject to the exclusive jurisdiction of the courts of England and Wales.

**10. Company Information:** The Draw is provided by Hargreaves Lansdown Asset Management Limited, which is a limited company registered in England and Wales with the company number 01896481 whose registered office is 1 College Square South, Anchor Road, Bristol, BS1 5HL. References in these terms and conditions to "our", "us" or "we" are to Hargreaves Lansdown Asset Management Limited.